

Special Categories of Sensitive Personal Data

I give explicit consent for you, Crystal Life and On-Line Partnership Group Limited to process special categories of sensitive personal data* relating to me to:

<i>Purpose</i>	<i>Type of data processed</i>	<i>Signature</i>	<i>Date</i>
Enable the provision of professional opinions and high quality recommendations, ensuring advice is suitable and meets compliance standards set by the Financial Conduct Authority (FCA).	Data concerning health		
Make application(s) for a specified product or products.	Data concerning health		
<i>[Add as purposes where you are relying <u>only</u> on explicit consent to process sensitive data.]</i>			

I understand that you may pass this information on to a named product provider during the product application process. My sensitive personal data will be handled only by staff necessarily involved in these processes and at all times my sensitive personal data will be kept secure and confidential. Once my data has been passed to a named product provider, they will provide me with a privacy notice in respect of the processing they will carry out as a data controller in their own right. My data will be retained in line with the FCA’s record keeping requirements.

I understand that my consent may be withdrawn at any time as outlined in the privacy notice.

Client Name	
Client Signature and date	
Client Address	

* *Special categories of sensitive personal data refers to:*

- *Personal data revealing racial or ethnic origin, political opinions, religious or philosophical beliefs or trade union membership.*
- *Processing of genetic data, biometric data for the purpose of uniquely identifying a living individual.*
- *Personal data concerning health, sex life or sexual orientation.*
- *Personal data relating to criminal convictions and offences.*

NOTES FOR THE ADVISER

Please print the template text on your own headed paper.

You must state all the reasons for processing and allow the data subject to indicate their separate consent for each processing activity.

You must list which special categories of sensitive personal data will be processed under each purpose.

You must also provide any relevant information the data subject should be made aware of.

It is expected that you will not be collecting any special categories of sensitive personal data other than those listed below:

- Personal data concerning health,
- Personal data concerning sex life or sexual orientation,
- Personal data relating to criminal convictions and offences,
- Personal data revealing racial or ethnic origin.

Action Required

If you are collecting other special categories of sensitive personal data, you should first inform the Compliance Team.

